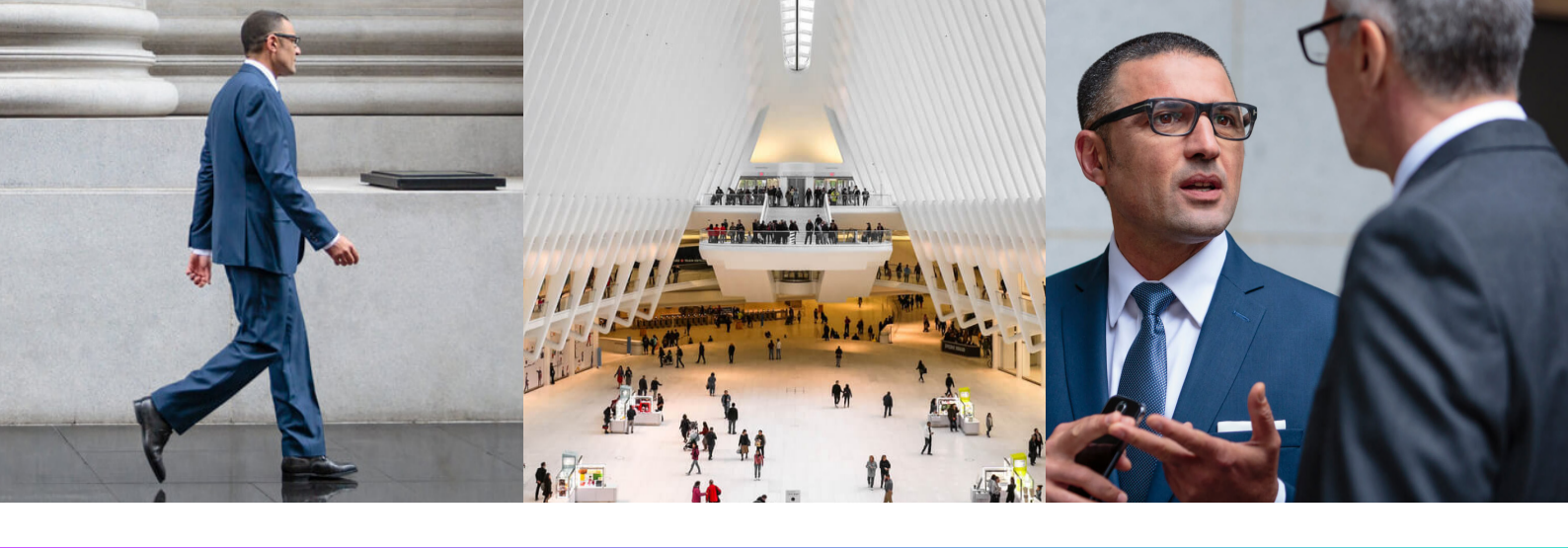


Modernize the public sector and attract investments for your IT strategy!



Key trends impacting the public sector

- 1 Rising costs and fiscal pressure**
 As the effect of fighting with results of the pandemic, raising expenses for retirement, healthcare, and urgent military spending due to Russian aggression
- 2 Data for building digital services and creating value**
 Increase the accessibility of public services through digitalization
 Make use of the power of public data to design the services which are truly required
- 3 Increase in adaptiveness to citizens' needs**
 Rise in use of self-service by citizens from **73% in 2020 to 82% in 2021**¹
60% of governments on track to have tripled their citizen digital services by **2023**²
- 4 Data sensitivity and interoperability**
63% of the EU is preparing to ensure the interoperability of high-value data sets alongside available data sets from other countries³
- 5 Rising national and cybersecurity concerns**
 The cost of cybercrime — **€5.5 trillion** in **2020**, doubling the value from **2015** (globally)⁴
 Cyber-threat growing due to Russian invasion
- 6 Meeting climate targets in times of economic uncertainty**
 The digital transition goes hand in hand with the European Green Deal — the block's **€1.8 trillion** policy package aimed at making its economy climate neutral by **2050**.⁵

Digital transformation (based on IDG survey results⁶)

96% of survey participants noted the need to maintain a high level of cybersecurity

Strategic priorities

- 63%** Cyber-risk and security
- 48%** Meeting citizens' expectations
- 45%** Meeting national and European regulations

Data center services and technologies are or are to be applied in public sector organization

- 81%** Cybersecurity
- 72%** Virtual machines (virtualization)
- 42%** Remote VDI

Modern IT solutions supporting the processes of public sector entities are:

- Data-sharing technologies (**51%**)
- SaaS applications (**30%**)
- Multimedia systems, for example, interactive screens (**30%**)

Data maturity production, storing, and sharing in the public sector

- 11%** We have silos of structured data with ad hoc reporting.
- 12%** We have a sophisticated analytics system combining unstructured data.
- 18%** We are unable to analyze our data.
- 18%** The analytical system is fed with real-time data, including structured and unstructured data from external sources.
- 23%** Data are used to build organizational knowledge and make decisions.
- 18%** We have shared data with reporting in a business intelligence (BI) system.

Arguments for moving data to a private or public cloud?

- Opportunity to increase the business continuity of the organization **81%**
- Ease of management and accountability **71%**
- Ability to address current end-user requirements **70%**

Technological opportunities to mitigate pressures in the public sector

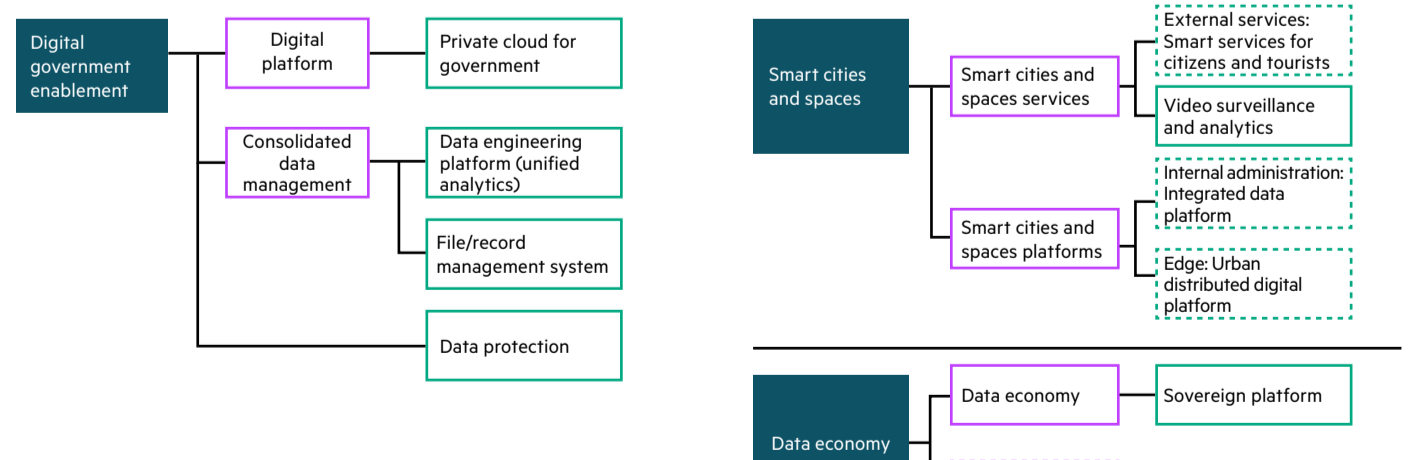






Digital government services
 Research and higher education
 Smart cities and buildings
 Public safety and justice
 Defense

From edge-to-cloud public sector solutions



EU financing opportunities for IT projects

Next-generation EU

€806.9 billion

EU recovery instrument to help repair the immediate economic and social damage resulting from the coronavirus pandemic

Multiannual Financial Framework (MFF)

The EU's 7-year budget 2021–2027

€1.211 trillion

Interest to get more details

Get the exclusive report Deloitte created

^{1, 2, 3, 4, 5} "Supporting the Digital Transformation in the Public Sector." This report was initiated by HPE and AMD. HPE commissioned Deloitte Advisory Sp. z o.o. to produce the report, 2023.

⁶ "Public sector digital transformation," IDG survey 2022

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